

B 210A (Form 210A) (12/09)

# UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

## PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Monarch Capital Master Partners II LP

Name of Transferee

Merrill Lynch, Pierce, Fenner & Smith Inc

Name of Transferor

Name and Address where notices to transferee should be sent:

Monarch Capital Master Partners II LP  
c/o Monarch Alternative Capital LP  
535 Madison Avenue, Floor 26  
New York, NY 10022  
Attn: Michael Gillin

Phone: (212) 554-1743  
Fax: 1-(866)-741-3564  
Email: michael.gillin@monarchlp.com;  
fundops@monarchlp.com

Court Claim # (if known): 56560  
Total Amount of Claim as Filed: \$23,542,250.32

Amount of Claim as Filed with respect to ISIN  
XS0210782552: \$1,446,254.69  
Amount of Claim Transferred with respect to ISIN  
XS0210782552: \$40,495.13 (or 2.80% of the  
above Amount of Claim as Filed with respect to  
ISIN XS0210782552)

Amount of Claim as Allowed pursuant to the  
Notice of Proposed Allowed Claim Amount with  
respect to ISIN XS0210782552: \$1,449,846.06  
Amount of Claim Transferred with respect to ISIN  
XS0210782552: \$40,595.69 (or 2.80% of the above  
Amount of Claim as Allowed with respect to ISIN  
XS0210782552)

Date Claim Filed: 10/29/2009  
Debtor: Lehman Brothers Holdings Inc.

Last Four Digits of Acct #: N/A

**\*PLEASE SEE ATTACHED EXHIBITS\***

Name and Address where transferee payments should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

**MONARCH CAPITAL MASTER PARTNERS II LP**

By: Monarch Alternative Capital LP

Its: Advisor

**Christopher Santana**  
**Managing Principal**

By: \_\_\_\_\_

Name of Transferee/Transferee's Agent

Date: February 7, 2012

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Exhibit A

Evidence of Transfer from Transferor to Transferee

Final Form 11/20/09

AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM  
LEHMAN PROGRAM SECURITY

TO: THE DEBTOR AND THE BANKRUPTCY COURT

1. For value received, the adequacy and sufficiency of which are hereby acknowledged, **Merrill Lynch, Pierce, Fenner & Smith Inc** ("**Seller**") hereby unconditionally and irrevocably sells, transfers and assigns to **Monarch Capital Master Partners II LP** (the "**Purchaser**"), and Purchaser hereby agrees to purchase, as of the date hereof, (a) an undivided interest, to the extent of the **applicable percentage and nominal amount** specified in Schedule 1 attached hereto (the "**Purchased Claim**"), in Seller's right, title and interest in and to Proof of Claim Number **56560** filed by or on behalf of **Seller's predecessor in interest** (the "**Proof of Claim**") against **Lehman Brothers Holdings, Inc.**, debtor in proceedings for reorganization (the "**Proceedings**") in the United States Bankruptcy Court for the Southern District of New York (the "**Court**"), administered under Case No. 08-13555 (JMP) (the "**Debtor**"), (b) all rights and benefits of Seller relating to the Purchased Claim, including without limitation (i) any right to receive cash, securities, instruments, interest, damages, penalties, fees or other property, which may be paid or distributed with respect to the Purchased Claim or with respect to any of the documents, agreements, bills and/or other documents (whether now existing or hereafter arising) which evidence, create and/or give rise to or affect in any material way the Purchased Claim, whether under a plan or reorganization or liquidation, pursuant to a liquidation, or otherwise, (ii) any actions, claims (including, without limitation, "claims" as defined in Section 101(5) of Title 11 of the United States Code (the "**Bankruptcy Code**")), rights or lawsuits of any nature whatsoever, whether against the Debtor or any other party, arising out of or in connection with the Purchased Claim, (iii) any rights and benefits arising out of or in connection with any exhibit, attachment and/or supporting documentation relating to the Purchased Claim, and (iv) any and all of Seller's right, title and interest in, to and under the transfer agreements, if any, under which Seller or any prior seller acquired the rights and obligations underlying or constituting a part of the Purchased Claim, but only to the extent related to the Purchased Claim, (c) any and all proceeds of any of the foregoing (collectively, as described in clauses (a), (b), and (c), the "**Transferred Claims**"), and (d) the security or securities (any such security, a "**Purchased Security**") relating to the Purchased Claim and specified in Schedule 1 attached hereto.

2. Seller hereby represents and warrants to Purchaser that: (a) the Proof of Claim was duly and timely filed on or before 5:00 p.m. (prevailing Eastern Time) on November 2, 2009 in accordance with the Court's order setting the deadline for filing proofs of claim in respect of "Lehman Program Securities"; (b) the Proof of Claim relates to one or more securities expressly identified on the list designated "Lehman Programs Securities" available on <http://www.lehman-docket.com> as of July 17, 2009; (c) Seller owns and has good and marketable title to the Transferred Claims, free and clear of any and all liens, claims, set-off rights, security interests, participations, or encumbrances created or incurred by Seller or against Seller; (d) Seller is duly authorized and empowered to execute and perform its obligations under this Agreement and Evidence of Transfer; (e) the Proof of Claim includes the Purchased Claim specified in Schedule 1 attached hereto; (f) Seller has not engaged in any acts, conduct or omissions, or had any relationship with the Debtor or its affiliates, that will result in Purchaser receiving in respect of the Transferred Claims proportionately less payments or distributions or less favorable treatment than other unsecured creditors; (g) Seller has delivered to Purchaser all notices it has received that could materially affect the Transferred Claims; and (h) the Transferred Claims are not subject to any type of plan support agreement.

3. Seller hereby waives any objection to the transfer of the Transferred Claims to Purchaser on the books and records of the Debtor and the Court, and hereby waives to the fullest extent permitted by law any notice or right to receive notice of a hearing pursuant to Rule 3001(e) of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law, and consents to the substitution of Seller by Purchaser for all purposes in the case, including, without limitation, for voting and distribution purposes with respect to the Transferred Claims. Purchaser agrees to file a notice of transfer with the Court pursuant to Federal Rule of Bankruptcy Procedure 3001(e) including this Agreement and Evidence of Transfer of Claim. Seller acknowledges and understands, and hereby stipulates, that an order of the Court may be entered without further notice to Seller transferring to Purchaser the Transferred Claims, recognizing Purchaser as the sole owner and holder of the Transferred Claims, and directing that all payments or distributions of money or property in respect of the Transferred Claim be delivered or made to Purchaser.

4. All representations, warranties, covenants and indemnities shall survive the execution, delivery and performance of this Agreement and Evidence of Transfer of Claim and the transactions described herein. Purchaser shall be entitled to transfer its rights hereunder without any notice to or the consent of Seller. Seller hereby agrees to indemnify, defend and hold Purchaser, its successors and assigns and its officers, directors, employees, agents and controlling persons harmless from and against any and all losses, claims, damages, costs, expenses and liabilities, including, without limitation, reasonable attorneys' fees and expenses, which result from Seller's breach of its representations and warranties made herein.

5. Seller shall promptly (but in any event no later than three (3) business days) remit any payments, distributions or proceeds received by Seller in respect of the Transferred Claims to Purchaser. Seller has transferred, or shall transfer as soon as practicable after the date hereof, to Purchaser each Purchased Security to such account, via Euroclear or Clearstream (or similar transfer method), as Purchaser may designate in writing to Seller. This Agreement and Evidence of Transfer supplements and does not supersede any confirmation, any other automatically generated documentation or any applicable rules of Euroclear or Clearstream (or similar transfer method) with respect to the purchase and sale of the Purchased Security.

6. Each of Seller and Purchaser agrees to (a) execute and deliver, or cause to be executed and delivered, all such other and further agreements, documents and instruments and (b) take or cause to be taken all such other and further actions as the other party may reasonably request to effectuate the intent and purposes, and carry out the terms, of this Agreement and Evidence of Transfer, including, without limitation, cooperating to ensure the timely and accurate filing of any amendment to the Proof of Claim.

7. Seller's and Purchaser's rights and obligations hereunder shall be governed by and interpreted and determined in accordance with the laws of the State of New York (without regard to any conflicts of law provision that would require the application of the law of any other jurisdiction). Seller and Purchaser each submit to the jurisdiction of the courts located in the County of New York in the State of New York. Each party hereto consents to service of process by certified mail at its address listed on the signature page below.

IN WITNESS WHEREOF, this AGREEMENT AND EVIDENCE OF TRANSFER OF CLAIM is executed this 7 day of February, 2012.

Merrill Lynch, Pierce, Fenner  
& Smith Inc

By:   
Name: **SETH DENSON**  
Title: **VICE PRESIDENT**

Merrill Lynch, Pierce, Fenner & Smith  
Inc  
214 North Tryon Street  
15th Floor,  
Charlotte, N.C. 28255  
Attn: Seth Denson  
Tel: 001 646 556 2107  
Email: seth.denson@bamf.com

Monarch Capital Master Partners II LP  
By: Monarch Alternative Capital LP  
Its Advisor

By:   
Name: **Christopher Santana**  
Title: **Managing Principal**

Monarch Capital Master Partners II LP  
c/o Monarch Alternative Capital LP  
535 Madison Avenue, Floor 26  
New York, NY 10022  
Attn: Michael Gillin  
Tel: 001 212 554 1743  
Fax: 1-(866)-741-3564  
Email:  
michael.gillin@monarchlp.com;  
fundops@monarchlp.com

Schedule 1

Transferred Claims

Purchased Claim

2.80% of XS0210782552 = US\$ 40,495.13 of US\$ 1,446,254.69 (the outstanding amount of the Proof of Claim as of 1 February, 2012 with respect to XS0210782552)

*Pursuant to the Notice of Proposed Allowed Claim Amount dated August 24, 2011, the Purchased Claim represents \$40,595.69, which is 2.80% of the total Proposed Allowed Claim Amount of \$1,449,846.06 with respect to XS0210782552.*


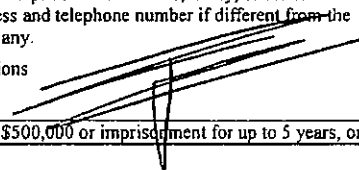
0.17201% = US\$ 40,495.13 of total Proof of Claim filed of US\$ 23,542,250.32

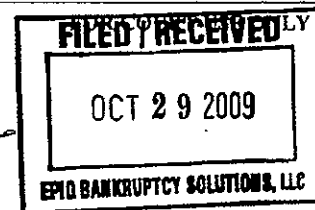
Lehman Programs Securities to which Transfer Relates

Description of Security	ISIN/CUSIP	Issuer	Guarantor	Principal/Notional Amount	Coupon	Maturity	Accrued Amount (as of Proof of Claim Filing Date)
Lehman Brothers Treasury Co. B.V., issue of EUR 100,000,000 CMS-Linked Notes due February 2013 Guaranteed by Lehman Brothers Holding Inc under the U.S. \$ 25,000,000,000 Euro Medium – Term Note Program.	XS0210782552	Lehman Brothers Treasury Co. B.V.	Lehman Brothers Holdings Inc.	EUR 28,000.00 (equivalent to US\$39,622.80@1.4151)	Index-Linked Interest	1 February 2013.	EUR 616.44 (equivalent to US\$ 872.33 @ 1.4151)

Exhibit B

Proof of Claim

<b>United States Bankruptcy Court/Southern District of New York</b> Lehman Brothers Holdings Claims Processing Center c/o Epiq Bankruptcy Solutions, LLC FDR Station, P.O. Box 5076 New York, NY 10150-5076		<b>LEHMAN SECURITIES PROGRAMS</b> STATE OF CLAIM	
<b>In Re:</b> Lehman Brothers Holdings Inc., et al., Debtors.		<b>Chapter 11</b> Case No. 08-13555 (JMP) (Jointly Administered)	
<b>Note:</b> This form may not be used to file claims other than those based on Lehman Programs Securities as listed on <a href="http://www.lehman-docket.com">http://www.lehman-docket.com</a> as of July 17, 2009		Filed: USBC - Southern District of New York Lehman Brothers Holdings Inc., Et Al. 08-13555 (JMP) 0000056560 	
<b>Name and address of Creditor: (and name and address where notices should be sent if different from Creditor)</b>  Banco de Finanzas e Inversiones S.A. Av. Diagonal, 668 -670 08034 Barcelona Spain Attention: Mr. Jordi Piera Farre		<input type="checkbox"/> Check this box to indicate that this claim amends a previously filed claim. <b>Court Claim Number:</b> _____ (If known)  Filed on: _____	
Telephone number: +34 932535550 Email Address: backofficeinternacional@fibanc.es			
<b>Name and address where payment should be sent (if different from above)</b>  Telephone number: Email Address:		<input type="checkbox"/> Check this box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars.	
<b>1. Provide the total amount of your claim based on Lehman Programs Securities.</b> Your claim amount must be the amount owed under your Lehman Programs Securities as of September 15, 2008, whether you owned the Lehman Programs Securities on September 15, 2008 or acquired them thereafter, and whether such claim matured or became fixed or liquidated before or after September 15, 2008. The claim amount must be stated in United States dollars, using the exchange rate as applicable on September 15, 2008. If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the claim amounts for each Lehman Programs Security to which this claim relates. <b>Amount of Claim:</b> <u>See attached</u> (Required) <input checked="" type="checkbox"/> Check this box if the amount of claim includes interest or other charges in addition to the principal amount due on the Lehman Programs Securities.			
<b>2. Provide the International Securities Identification Number (ISIN) for each Lehman Programs Security to which this claim relates.</b> If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the ISINs for the Lehman Programs Securities to which this claim relates. <b>International Securities Identification Number (ISIN):</b> <u>See attached</u> (Required)			
<b>3. Provide the Clearstream Bank Blocking Number, a Euroclear Bank Electronic Reference Number, or other depository blocking reference number, as appropriate (each, a "Blocking Number") for each Lehman Programs Security for which you are filing a claim.</b> You must acquire a Blocking Number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). If you are filing this claim with respect to more than one Lehman Programs Security, you may attach a schedule with the Blocking Numbers for each Lehman Programs Security to which this claim relates. <b>Clearstream Bank Blocking Number, Euroclear Bank Electronic Instruction Reference Number and or other depository blocking reference number:</b> <u>See attached</u> (Required)			
<b>4. Provide the Clearstream Bank, Euroclear Bank or other depository participant account number related to your Lehman Programs Securities for which you are filing this claim.</b> You must acquire the relevant Clearstream Bank, Euroclear Bank or other depository participant account number from your accountholder (i.e. the bank, broker or other entity that holds such securities on your behalf). Beneficial holders should not provide their personal account numbers. <b>Accountholders Euroclear Bank, Clearstream Bank or Other Depository Participant Account Number:</b> <u>See attached</u> (Required)			
<b>5. Consent to Euroclear Bank, Clearstream Bank or Other Depository:</b> By filing this claim, you consent to, and are deemed to have authorized, Euroclear Bank, Clearstream Bank or other depository to disclose your identity and holdings of Lehman Programs Securities to the Debtors for the purpose of reconciling claims and distributions.			
<b>Date.</b> October , 2009  26	<b>Signature:</b> The person filing this claim must sign it. Sign and print name and title, if any, of the creditor or other person authorized to file this claim and state address and telephone number if different from the notice address above. Attach copy of power of attorney, if any.  Name: Igor Garzesi Title: Head of Operations 		
<b>Penalty for presenting fraudulent claim:</b> Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571			





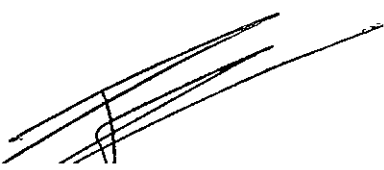
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

-----X  
In re: Chapter 11  
Lehman Brothers Holdings Inc., *et al.* Case No. 08-13555 (JMP)  
(Jointly Administered)  
Debtors.  
-----X

**ANNEX TO PROOF OF CLAIM OF  
BANCO DE FINANZAS E INVERSIONES S.A.**

1. Claimant. Banco de Finanzas e Inversiones S.A. (the "**Claimant**"), hereby files the accompanying proof of claim (the "**Proof of Claim**") against Lehman Brothers Holdings Inc. (the "**Debtor**"), a debtor and debtor in possession in the above-referenced chapter 11 cases. The Claimant holds claims against the Debtor arising from certain transactions that occurred prior to September 15, 2008 (the "**Petition Date**"), as described more fully below.

2. Transactions Between the Parties. The Claimant is the holder and is authorized to act on behalf of the holders of certain securities issued by Lehman Brothers Treasury Co. B.V. and Lehman Brothers UK Capital Funding L.P. (the "**Obligors**") and guaranteed by the Debtor (each a "**Program Security**" and, together, the "**Program Securities**") identified on the list of Lehman Program Securities, which is available on the Debtors' website, <http://www.lehman-docket.com> under the heading "Key Documents." The International Securities Identification Number ("**ISIN**") identifying each Program Security, along with the respective Euroclear Bank electronic instruction reference number and the Euroclear Bank account number relating to the Program Securities, is detailed on Exhibit 1 attached hereto. Evidence of the ownership of the securities described in Exhibit 1 is provided in Exhibit 3 attached hereto. The Program Securities



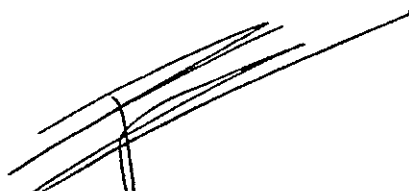
issued by Lehman Brothers Treasury Co B.V. have also the benefit of an express, unconditional and irrevocable guarantee of the Debtor, and further, the Debtor guaranteed the payment of all liabilities, obligations and commitments of Lehman Brothers Treasury Co. B.V. pursuant to those certain board resolutions adopted by the Executive Committee of the Debtor's Board of Directors attached hereto as Exhibit 4, including but not limited to those certain resolutions adopted by unanimous written consent on June 9, 2005 and certain other guarantees extended to affiliates of the Debtor and/or Lehman related entities.

3. Claim. The Claimant is the holder and is authorized to act on behalf of the holders of certain securities described more fully in Exhibit 1 hereto and on account thereof and in accordance with the terms of the documentation relating thereto, hereby asserts a claim against the Debtor in the amount of \$ 23,542,250.32 plus, to the extent provided pursuant to the underlying documents associated with each Program Security all other interest, costs, fees and expenses allowed under applicable law (the "**Claim**"). An itemization of certain amounts comprising the Claim is set forth on Exhibit 2 attached hereto.

4. Security Interests and Priority Status. The Claim is filed as a general unsecured claim, without any prejudice to any and all rights of the Claimant to assert that any portion of the Claim is entitled to administrative priority under Sections 503 and 507 of the Bankruptcy Code.

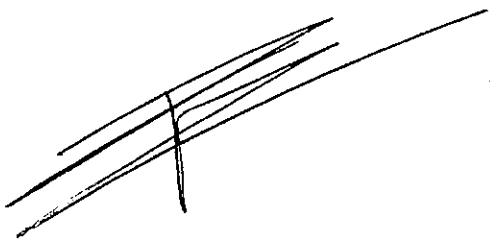
5. Claims, Counterclaims, Setoffs and Defenses. The Claim is not subject to any known claims, counterclaims, setoffs or defenses by the Debtor. The Claimant also reserves any and all rights of setoff and recoupment that the Claimant or any of its affiliates may have against the Debtor or its related entities.

6. Reservation of Rights. The execution and filing of this Proof of Claim is not and shall not be deemed: (a) a waiver or release of the Claimant's rights against any other entity or



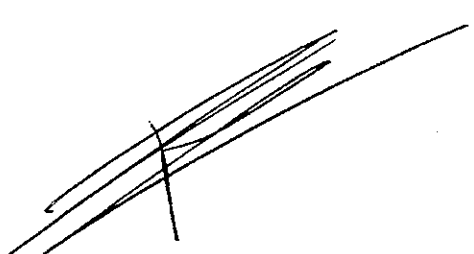
person liable for all or any part of the Claim asserted herein; (b) a consent by the Claimant to the jurisdiction of this Court with respect to any proceeding commenced in this case against or otherwise involving the Claimant; (c) a waiver of the right to withdraw the reference with respect to the subject matter of the Claim, any objection or other proceedings commenced with respect thereto or any other proceedings commenced in this case against or otherwise involving the Claimant; (d) a waiver or release by the Claimant of its right to trial by jury, or a consent by the Claimant to a trial by jury, in this Court or any other court; (e) a waiver of any right to the subordination, in favor of the Claimant, of indebtedness or liens held by any creditors of the Debtor or any of its affiliates; (f) an election of remedies which waives or otherwise affects any other remedy; (g) waiver of the Claimant's rights to assert that no claims hereunder have been or may be discharged and to file other claims which are not covered by this Proof of Claim; or (h) a waiver of the Claimant's rights, if any, of arbitration, to the extent provided by any applicable agreements with the Debtor or its affiliates.

7. Amendments. The Claimant expressly reserves its right to file any separate or additional proofs of claim with respect to the Claim set forth herein or otherwise (which proofs of claim, if so filed, shall not be deemed to supersede this proof of claim unless expressly so stated therein), to amend or supplement this Proof of Claim in any respect, including with respect to the filing of an additional or amended claim for the purpose of fixing and liquidating any contingent or unliquidated claim set forth herein, or to file additional proofs of claim in respect of additional amounts or for any other reason.

A handwritten signature or set of initials, consisting of several overlapping, slanted lines, located at the bottom left of the page.

**EXHIBIT 1**

ISIN	Euroclear electronic instruction reference #	Euroclear account #	Issuer	Nominal Amount
XS0210433206	6058295	98771	Lehman Brothers Treasury Co. B.V.	EUR 112,000.00
XS0232364868	6058296	98771	Lehman Brothers Treasury Co. B.V.	EUR 69,000.00
XS0218304458	6058297	98771	Lehman Brothers Treasury Co. B.V.	EUR 2,079,000.00
XS0229584296	6058299	98771	Lehman Brothers Treasury Co. B.V.	EUR 7,931,000.00
XS0213416141	6058300	98771	Lehman Brothers Treasury Co. B.V.	EUR 4,105,000.00
XS0210782552	6058301	93533	Lehman Brothers Treasury Co. BV	EUR 1,000,000.00
XS0282978666	6058294	98771	Lehman Brothers UK Capital Funding IV L.P.	EUR 154,000.00
XS0229269856	6058298	98771	Lehman Brothers UK Capital Funding II L.P.	EUR 494,000.00

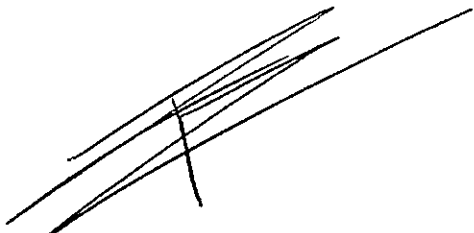


**EXHIBIT 2**

ISIN	Nominal Amount (EUR)	Interest** (EUR)	Total (EUR)	Nominal Amount (USD)*	Interest (USD)*	Total (USD)*
XS0210433206	112,000.00	3,921.53	115,921.53	158,491.20	5,549.36	164,040.56
XS0232364868	69,000.00	3,606.90	72,606.90	97,641.90	5,104.13	102,746.03
XS0218304458	2,079,000.00	48,244.19	2,127,244.19	2,941,992.90	68,270.36	3,010,263.26
XS0229584296	7,931,000.00	545,066.12	8,476,066.12	11,223,158.10	771,323.07	11,994,481.17
XS0213416141	4,105,000.00	41,162.47	4,146,462.47	5,808,985.50	58,249.01	5,867,234.51
XS0210782552	1,000,000.00	22,015.89	1,022,015.89	1,415,100.00	31,154.69	1,446,254.69
XS0282978666	154,000.00	3,469.22	157,469.22	217,925.40	4,909.29	222,834.69
XS0229269856	494,000.00	24,970.68	518,970.68	699,059.40	35,336.02	734,395.42
<b>Total Claim Amount</b>					<b>USD \$ 23,542,250.32</b>	

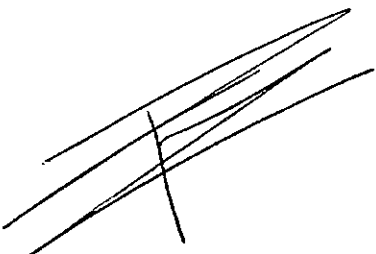
\* Amounts due in EURO have been converted to US Dollars using the exchange reference rate published by the Banco de España for September 15, 2008: 1 EURO = 1.4151 USD.

\*\* Interest accrued until September 14, 2008 (included).



**EXHIBIT 3**

Evidence of Ownership

A handwritten signature or scribble consisting of several overlapping, diagonal lines, located in the bottom left corner of the page.





**PORTFOLIO VALUATION**

ACCOUNT NUMBER	DATE	PAGE NO.
98771	30 SEP 08	3

EUROCLEAR BANK SA/NV

1 BOULEVARD DU ROI ALBERT II

8-1210 BRUSSELS, BELGIUM

TEL. +32 (0)2 326.2810

VAT BE 429.875.591

RPM BRUSSELS 0429875591

SWIFT BIC MGTC BE BE

RCB 488.370

**POSITIONS AFTER DAYLIGHT PROCESSING**

COPY STATEMENT, ORIGINAL KEPT BY THE BANK - PLEDGED ACCOUNT  
PLEDGEOR MUST OBSERVE RESTRICTIONS ON PLEDGES OF ASSETS OWNED BY CUSTOMERS  
PLEASE CHECK THIS REPORT UPON RECEIPT AND ADVISE EUROCLEAR  
CLIENT BEHIND OF ANY DISCREPANCIES

RPM BRUSSELS 0429875591		RCB	488.370				
FIBANC/CL, BARCELONA							
(CONTINUED)							
SECURITIES IN DEPOSIT							
SEC	TYP	NAME	CUR	AGGREGATE BAL	QUOTATION	MARKET VALUE	LATEST STATEMENT DATE & NBR.
X50282978666	STRA	LEHMAN BROTHERS UK	5.75000 UNDATED	EUR	154,000.00	3.000	4,620.00 05/11/08 22





EUROCLEAR BANK SA/NV

486.370

COPI STATEMENT, ORIGINAL KEPT BY THE BANK. FLEGGED ACCOUNT:  
FLEGGED MUST OBSERVE RESTRICTIONS ON FLEGGED OF ASSETS OWNED BY CUSTOMERS  
PLEASE CHECK THIS REPORT UPON RECEIPT AND ADVISE EUROPEAN  
CUSTOM SERVICE OF ANY DISCREPANCIES

LATEST STATEMENT  
DATE & NOS.

MARKET VALUE

Settlement: Securities Balances - up to five securities - 22/10/09 10:50:11

ACCOUNT 98771  
SECURITIES BALANCES  
EUROCLEAR SETTLEMENT DATE:22/10/09  
AGGREGATE OVERNIGHT SETTLEMENT RESULTS

LAST LOAD: 22/10/09  
SET2

SECURITY.....	DESCRIPTION	S/N	SEC.CLEARANCE BALANCE	CUR DATE MODIF
LEHMAN BROTHERS UK	5.12500 UNDATED	XS0229269856	494000	EUR 22/08/08
LEHMAN BROTHERS TRE	7.25000 00/10/35	XS0229584296	7949000	EUR 22/10/09
LEHMAN BROTHERS TRE	6.00000 00/11/35	XS0232364868	69000	EUR 11/02/08
LEHMAN BROTHERS UK	5.75000 UNDATED	XS0282978666	154000	EUR 06/11/08

Settlement: Securities Balances - up to five securities - 22/10/09 10:48:38

ACCOUNT 98771  
SECURITIES BALANCES  
EUROCLEAR SETTLEMENT DATE:22/10/09  
AGGREGATE OVERNIGHT SETTLEMENT RESULTS

LAST LOAD: 22/10/09  
SET2

SECURITY.....	DESCRIPTION	S/N	SEC.CLEARANCE BALANCE	CUR DATE MODIF
LEHMAN BROTHERS TRE	6.00000 15/02/35 XS0210433206		112000	EUR 07/10/09
LEHMAN BROTHERS TRE	8.25000 16/03/35 XS0213416141		4105000	EUR 07/08/09
LEHMAN BROTHERS TRE	7.00000 17/05/35 XS0218304458		2079000	EUR 09/10/09

Settlement: Securities Balances - up to five securities - 22/10/09 10:48:38

ACCOUNT 93533 PLEDGED  
SECURITIES BALANCES  
EUROCLEAR SETTLEMENT DATE:22/10/09  
AGGREGATE OVERNIGHT SETTLEMENT RESULTS

LAST LOAD: 22/10/09  
SET2

SECURITY.....	DESCRIPTION	S/N	SEC.CLEARANCE BALANCE	CUR DATE MODIF
LEHMAN BROTHERS TRE 6.00000	15/02/35 XS0210433206		0	EUR 07/10/09
LEHMAN BROTHERS TRE VAR	01/02/13 XS0210782552		1000000	EUR 02/02/05
LEHMAN BROTHERS TRE 7.00000	17/05/35 XS0218304458		0	EUR 09/10/09

**EXHIBIT 4**

Written Consent June 9, 2005

A handwritten signature or scribble consisting of several overlapping, diagonal lines, located in the bottom left corner of the page.

06/08/2005

16:41

LEHMAN → 916467582653

NO. 504

021

**UNANIMOUS WRITTEN CONSENT OF THE  
EXECUTIVE COMMITTEE OF THE  
BOARD OF DIRECTORS OF  
LEHMAN BROTHERS HOLDINGS INC.**

The undersigned, being both members of the Executive Committee of the Board of Directors of Lehman Brothers Holdings Inc., a Delaware corporation (the "Corporation"), do hereby adopt the following resolutions by unanimous written consent in lieu of a meeting in accordance with Section 141(f) of the General Corporation Law of the State of Delaware:

**WHEREAS**, the Corporation has previously authorized by specific resolution, which authority has not been revoked (the "Outstanding Guarantee Resolutions"), the guarantee of all or specified obligations and liabilities of certain direct and indirect subsidiaries of the Corporation, each of which is a "Guaranteed Subsidiary" as such term is used in the Corporation's Code of Authorities as currently in effect (the "Code"),

**WHEREAS**, certain of the Guaranteed Subsidiaries presently enjoy full guarantees while others have only partial guarantees, and the Corporation now wishes to expand such partial guarantees to full guarantees,

**WHEREAS**, due to the passage of time the names of certain of the Guaranteed Subsidiaries have changed, rendering the Outstanding Guarantee Resolutions out of date to that extent,

**WHEREAS**, the Corporation wishes to clarify that its guarantee of any Guaranteed Subsidiary with respect to any given transaction is not contingent upon the issuance of a signed guarantee pertaining to such transaction,

**WHEREAS**, Management wishes to establish additional Guaranteed Subsidiaries,

**WHEREAS**, Management wishes to specify that to the extent lawful and allowable, guarantees issued by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, so as to secure certain tax and accounting benefits, and

**WHEREAS**, Management believes that it would facilitate the conduct of the business of the Corporation to supersede and replace the various Outstanding Guarantee Resolutions in their entirety with this single document,

**NOW THEREFORE BE IT,**



06-09-05 11:31 JDM INVESTMENTS

ID=2623368294

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NO.290 004  
NO.504 002

**RESOLVED**, that the Corporation hereby fully guarantees the payment of all liabilities, obligations and commitments of the subsidiaries set forth on Schedule A hereto, each of which shall be a Guaranteed Subsidiary for purposes of the Code;

**RESOLVED**, that the Outstanding Guarantee Resolutions are hereby superseded and replaced in their entirety with this single document, provided that any guarantees provided pursuant to the Outstanding Guarantee Resolutions and outstanding on the date hereof, whether in the form of a separately executed individual guarantee or otherwise, shall remain issued, outstanding and valid for all purposes;

**RESOLVED**, that guarantees provided by the Corporation concerning certain of the Guaranteed Subsidiaries should originate with the branch of the Corporation located in London, England, to the extent lawful and allowable, as specified on Schedule A hereto;

**RESOLVED**, that each of the persons listed in the Code (as it may be amended from time to time) as being authorized to approve individual guarantees issued by the Corporation with respect to Guaranteed Subsidiaries, or any proper delegate thereof (collectively, "Authorized Persons"), are hereby authorized, in the name and on behalf of the Corporation, to execute such guarantees in such form as is approved by an attorney of the Corporation and such Authorized Person, subject to any limitations specified herein, his or her execution of each such guarantee to be conclusive evidence of approval thereof; and to do such other acts and things as may be advisable or necessary in order to effect the purposes and intent of these resolutions; and

**FURTHER RESOLVED**, that any and all actions contemplated by the foregoing resolutions and taken by such Authorized Persons prior to the date hereof are hereby ratified, confirmed and approved in all respects.

Dated: June 9, 2005

  
Richard S. Fuld, Jr.

  
John D. Macomber

06/08/2005 16:41

LEHMAN → 916467582653

NO. 504 P03

**Schedule A**  
**to LBHI Unanimous Written Consent**  
**dated June 9, 2005**

	Name of Subsidiary	Issue Corporation guarantee from branch located in London, England, to the extent lawful and allowable?
1.	Lehman Brothers Asia Holdings Limited	No
2.	Lehman Brothers Bankhaus A.G.	Yes (London branch of such subsidiary only)
3.	Lehman Brothers Commercial Bank	No
4.	Lehman Brothers Commercial Corporation	No
5.	Lehman Brothers Commercial Corporation Asia Limited	No
6.	Lehman Brothers Equity Finance (Cayman) Limited	No
7.	Lehman Brothers Finance S.A.	No
8.	Lehman Brothers Holdings Plc	Yes
9.	Lehman Brothers International (Europe)	Yes
10.	Lehman Brothers Japan Inc.	No
11.	Lehman Brothers (Luxembourg) Equity Finance S.A.	No
12.	Lehman Brothers (Luxembourg) S.A.	No
13.	Lehman Brothers OTC Derivatives Inc.	No
14.	Lehman Brothers Securities Asia Limited	No
15.	Lehman Brothers Securities N.V.	No
16.	Lehman Brothers Special Financing Inc.	No
17.	Lehman Brothers Treasury Co. B.V.	No
18.	Lehman Re Limited	No



## ALLEN & OVERY

United States Bankruptcy Court/Southern District of New York

Epiq Bankruptcy Solutions, LLC  
Attn: Lehman Brothers Holdings Claims Processing  
757 Third Avenue, 3rd Floor  
New York, NY 10017

Allen & Overy  
Corso Vittorio Emanuele II 284  
00186 Rome Italy

Tel +39 06 6842 71  
Fax +39 06 6842 7333  
E-mail gianpaolo.garofalo@allenoverly.com

October 28, 2009

**BANCO DE FINANZAS E INVERSIONES S.A. - PROOFS OF CLAIM AGAINST LEHMAN BROTHERS HOLDINGS INC.**

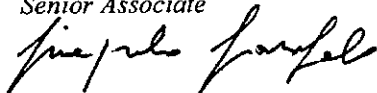
To: United States Bankruptcy Court/Southern District of New York

Acting on behalf of Banco de Finanzas e Inversiones S.A., please find enclosed one original copy of the proof of claim hereby filed by Banco de Finanzas e Inversiones S.A. against Lehman Brothers Holdings Inc., together with photocopy of the original proof of claim. Please retain and time-stamp the original proof of claim and please time-stamp and return the photocopy (time-stamped as "RECEIVED") by using the enclosed prepaid envelop.

Kind regards,

Allen & Overy

Gianpaolo Garofalo  
Senior Associate



**STUDIO LEGALE ASSOCIATO**

David Max Aaron<sup>1,2</sup>  
Avv. Francesco Bonichi  
Craig Byrne<sup>3,4</sup>  
Avv. Pasquale Cardellicchio

Avv. Silvia D'Alberti  
Avv. G. Massimiliano Danusso  
Avv. Roberto Donnini  
Paul Flanagan<sup>1,3</sup>

Avv. Giovanni Gazzaniga  
Avv. Massimo Greco  
Dott. Com. Francesco Guelfi<sup>5</sup>  
Avv. Paola Leocani

Avv. Stefano Sennhauser  
Avv. Catia Tomasetti<sup>3</sup>  
Avv. Cristiano Tommasi

<sup>1</sup> New York Bar

<sup>2</sup> Massachusetts Bar

<sup>3</sup> Solicitor, England and Wales

<sup>4</sup> Barrister and Solicitor, British Columbia

<sup>5</sup> Head of Tax Milan: Partner equivalent status

